

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD APRIL 23, 2023 THROUGH APRIL 30, 2023

In re Bed Bath & Beyond Inc., *et al.*

Applicant: Cole Schotz P.C.

Case No. 23-13359 (VFP)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: April 23, 2023

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>06/23/2023</u>
MICHAEL D. SIROTA	Date

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period
April 23, 2023 through April 30, 2023 (the “**Compensation Period**”)

Fee Total	\$165,706.50
Disbursement Total	\$3,173.82
Total Fees Plus Disbursements	\$168,880.32

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$0.00
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$1,051,491.21
Total Holdback:	\$0.00
Total Received by Applicant:	\$0.00

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	20.40	\$1,200.00	\$24,480.00
Michael D. Sirota Member	1986	1.50	\$600.00 (travel)	\$900.00
Warren A. Usatine Member	1995	22.10	\$950.00	\$20,995.00
Warren A. Usatine Member	1995	1.80	\$475.00 (travel)	\$855.00
Seth Van Aalten Member	2004	1.70	\$950.00	\$1,615.00
Felice R. Yudkin Member	2005	25.40	\$705.00	\$17,907.00
Felice R. Yudkin Member	2005	1.80	\$352.50 (travel)	\$634.50
David M. Bass Member	1994	25.40	\$935.00	\$23,749.00
Ryan T. Jareck Member	2008	8.50	\$695.00	\$5,907.50
Lauren M. Manduke Member	2009	0.80	\$630.00	\$504.00
Randi W. Kochman Member	1995	6.40	\$800.00	\$5,120.00
Wendy F. Klein Member	1994	11.50	\$800.00	\$9,200.00
W. John Park Member	1994	3.90	\$700.00	\$2,730.00
Mark Tsukerman Member	2010	3.30	\$625.00	\$2,062.50
Rebecca W. Hollander Member	2014	0.60	\$550.00	\$330.00

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Sarah A. Carnes Member	2014	4.10	\$760.00	\$3,116.00
Marissa A. Mastroianni Member	2015	27.10	\$500.00	\$13,550.00
Matteo Percontino Associate	2010	1.20	\$570.00	\$684.00
Andreas D. Milliaressis Associate	2016	11.20	\$475.00	\$5,320.00
Bryant P. Churbuck Associate	2018	9.20	\$460.00	\$4,232.00
Conor D. McMullan Associate	2019	10.0	\$375.00	\$3,750.00
Jack M. Dougherty Associate	2021	4.00	\$400.00	\$1,600.00
Frances Pisano Paralegal	n/a	18.70	\$355.00	\$6,638.50
Pauline Z. Ratkowiak Paralegal	n/a	5.70	\$360.00	\$2,052.00
Suhailah S. Sallie Paralegal	n/a	15.00	\$355.00	\$5,325.00
Larry Morton Paralegal	n/a	6.90	\$355.00	\$2,449.50
TOTALS	n/a	248.20	n/a	\$165,706.5

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	15.20	\$12,486.00
Assumption and Rejection of Leases and Contracts	30.70	\$22,813.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	6.60	\$5,931.50
Case Administration	77.30	\$47,526.50
Claims Administration and Objections	1.40	\$1,180.00
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	43.20	\$26,920.00
Fee Application Preparation	1.00	\$530.00
Fee Employment	9.90	\$4,756.50
Fee Objections	0.00	\$0.00
Financing	9.00	\$6,888.50
Litigation	47.40	\$33,249.50
Meetings of Creditors	0.6	\$283.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	0.30	\$285.00
Real Estate	0.30	\$280.50
Regulatory Compliance	0.00	\$0.00
Relief from Stay	0.20	\$187.00
Reporting	0.00	\$0.00
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	5.10	\$2,389.50
SERVICES TOTALS	248.20	\$165,706.50

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$195.46
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$1,561.20
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$22.20
Court Reporting	\$0.00
Travel	\$1,176.66
Delivery Services / Federal Express	\$218.30
Postage	\$0.00
Other (Explain)	\$0.00
DISBURSEMENTS TOTAL	\$3,173.82

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: April 23, 2023
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: June 2, 2023, *nunc pro tunc* to April 23, 2023. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) The Applicant facilitated the commencement of the Chapter 11 cases through the filing of seventy-four (74) voluntary petitions.
 - (b) The Applicant reviewed, revised, and coordinated the filing of the Debtors' first day motions as well as several other motions and applications for operational and administrative relief.
 - (c) The Applicant negotiated with various constituents, including the Office of the United States Trustee, in connection with the relief requested, and assisted in achieving consensual resolutions of the majority of the first day motions.
 - (d) The Applicant attended the first day hearings.
 - (e) The Applicant drafted an application to retain Cole Schotz P.C. as New Jersey counsel and reviewed and advised the Debtors' other professionals regarding their respective retention applications.
 - (f) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice, and procedure.
 - (g) The Applicant addressed various operational issues as they arose, including addressing various issues with respect to assumption and rejection of the Debtors' leases.
 - (h) The Applicant prepared and addressed issues related to required notices under the Worker Adjustment and Retraining Notification Act.
 - (i) The Applicant tended to others matters concerning administration of the chapter 11 case as requested by co-counsel.

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

- (j) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the first monthly fee statement.

² The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

Exhibit A

Retention Order

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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Proposed Co-Counsel for Debtors and Debtors in Possession

In re:

BED BATH & BEYOND INC., *et al.*,

Debtors.¹



Order Filed on June 1, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS
BANKRUPTCY CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through six (6), is hereby
ORDERED.

DATED: June 1, 2023

Honorable Vincent F. Papalia
United States Bankruptcy Judge

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

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Debtors: BED BATH AND BEYOND INC., *et al.*
Case No. 23-13359 (VFP)
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the “Application”)² of the above captioned debtors and debtors in possession (collectively, the “Debtors”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“Cole Schotz”) as their bankruptcy co-counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference of the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Holly Etlin in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, and the Court having been advised that all formal and informal objections to the Motion have been resolved,

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: BED BATH AND BEYOND INC., *et al.*
Case No. 23-13359 (VFP)
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their bankruptcy co-counsel in these Chapter 11 Cases effective as of the Petition Date.
3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the Chapter 11 Cases.
4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Kirkland & Ellis LLP, Kirkland & Ellis International LLP and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Cole Schotz shall use its best efforts to

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avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' Chapter 11 Cases and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

7. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

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8. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the “Contractors”) in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

9. Notwithstanding Cole Schotz’s Standard Terms of Engagement for Legal Services, the provision that “Our bills are due and payable upon receipt” shall be null and void during the pendency of these bankruptcy cases.

10. Notwithstanding Cole Schotz’s Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz’s retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

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Debtors: BED BATH AND BEYOND INC., *et al.*
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11. As set forth in Cole Schotz’s Standard Terms of Engagement for Legal Services, Cole Schotz’s fees and expenses will be considered “earned” at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in any order granting that certain *Debtors’ Motion For Entry of an Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 105] and shall only be allowed upon entry of a Court order allowing them.

12. Notwithstanding Cole Schotz’s Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these Chapter 11 Cases.

13. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

14. The Debtors are authorized to take all action necessary to carry out this Order.

15. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Exhibit B

Invoices



BED BATH & BEYOND, INC.
DAVID M. KASTIN, ESQ.
650 LIBERTY AVENUE
UNION, NJ 07083

Invoice Date: June 6, 2023
Invoice Number: 949905
Matter Number: 65548-0001

Re: CHAPTER 11 DEBTOR

FOR PROFESSIONAL SERVICES THROUGH APRIL 30, 2023

ASSET/ BUSINESS DISPOSITION			15.20	12,486.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/23	FP	PREPARE AND EFILE STORE CLOSING MOTION (.2); DOWNLOAD FILED COPY AND FILESITE (.2)	0.40	142.00
04/23/23	MDS	REVISE BIDDING PROCEDURES	0.40	480.00
04/23/23	FRY	REVIEW ADDITIONAL LANGUAGE TO STORE CLOSING MOTION (.2); RESEARCH PRECEDENT RE SAME (.2); EMAIL TO CO-COUNSEL RE SAME (.1)	0.50	352.50
04/23/23	FRY	REVIEW UST COMMENTS TO BID PROCEDURES	0.20	141.00
04/24/23	FP	PREPARE AND EFILE NOTICE OF FILING OF (1) REVISED BIDDING PROCEDURES ORDER (2) REVISED BIDDING PROCEDURES (3) REDLINE OF REVISED ORDER AND (4) REDLINE OF REVISED BIDDING PROCEDURES	0.40	142.00
04/24/23	FP	REVIEW REVISED (1) BIDDING PROCEDURES ORDER (2) BIDDING PROCEDURES (3) REDLINE OF REVISED ORDER AND (4) REDLINE OF BIDDING PROCEDURES IN PREPARATION FOR DRAFTING NOTICE OF FILING	0.30	106.50
04/24/23	FP	DRAFT NOTICE OF FILING OF REVISED INTERIM BIDDING PROCEDURES ORDER AND BIDDING PROCEDURES (.2); SEND TO F. YUDKIN IN COURT FOR REVIEW (.1); PREPARE AND EMAIL TO CHAMBERS WITH ORDER (.1)	0.40	142.00
04/24/23	WJP	ATTEND CONFERENCE CALL STRATEGIZING THE DISPOSAL OF WAREHOUSE PROPERTIES	0.50	350.00
04/24/23	WAU	CONFERENCE CALL WITH RE TEAMS RE: LEASE MONETIZATION	0.50	475.00
04/24/23	FRY	REVIEW REVISIONS TO STORE CLOSING ORDER (.4); COORDINATE FILING OF REVISED ORDER (.2)	0.60	423.00
04/24/23	DMB	REVIEW AND CONSIDER REVISED STORE CLOSING INTERIM ORDER	0.30	280.50
04/24/23	DMB	PARTICIPATE IN CALL WITH CLIENT, JLL, A&G, W. USATINE AND J. PARK RE: LEASE SALE STRATEGY ISSUES, ETC.	0.50	467.50
04/24/23	SVA	CORRES W/ LLS RE BID PROCEDURES	0.40	380.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 949905
June 6, 2023
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/25/23	WAU	CONFERENCE CALL WITH DEBTOR RE ADVISORS AND POTENTIAL LEASE BIDDER	0.50	475.00
04/25/23	DMB	SEVERAL EMAILS WITH CLIENT, JLL, A&G RE: LEASE SALE ISSUES, REVIEW FLYERS, EMAILS WITH K&E RE: SAME	0.70	654.50
04/25/23	FRY	COORDINATE SUBMISSION OF BID PROCEDURES ORDER (.2); MULTIPLE EMAILS/CALLS WITH K&E RE SAME (.2)	0.40	282.00
04/25/23	WJP	CONFERENCE CALL WITH RPOYAL ON DISPOSITION OF TOTOWA LEASE	0.50	350.00
04/25/23	WJP	REVIEW ASSIGNMENT OF LEASE FORM AND REVISE FOR USE ON WAREHOUSE DEALS	0.30	210.00
04/26/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL D. HUNTER RE: EXPRESSION OF INTEREST'S ON ASSETS	0.30	360.00
04/26/23	WAU	CALL FROM POTENTIAL BIDDER FOR TOTOWA LOCATION	0.20	190.00
04/26/23	DMB	REVIEW UPDATED LEASE SALE FLYER AND RELATED EMAILS	0.20	187.00
04/27/23	WAU	REVIEW MOTION TO SELL RE LEASES	0.40	380.00
04/27/23	DMB	PREPARE SALE LEASE MOTION AND EMAILS WITH KIRKLAND RE: SAME	3.60	3,366.00
04/27/23	ADM	DRAFT APPLICATION SHORTENING NOTICE PERIOD WITH RESPECT TO THE LEASE SALE MOTION	0.80	380.00
04/27/23	FRY	REVISE APPLICATION TO SHORTEN TIME RE LEASE SALE MOTION	0.30	211.50
04/27/23	MDS	CORRESP. TO ADVERSARY RE: POTENTIAL PURCHASE	0.20	240.00
04/27/23	WAU	REVIEW AND RESPOND TO INCOMING EMAILS FROM POTENTIAL BIDDERS	0.20	190.00
04/27/23	DMB	REVIEW EMAILS FROM POTENTIAL BIDDERS (LEASES)	0.20	187.00
04/28/23	DMB	EMAILS WITH KIRKLAND AND F. YUDKIN RE: LEASE SALE MOTION, MOTION FOR OST	0.20	187.00
04/28/23	DMB	EMAILS RE: INFORMATION FOR INTERESTED LEASE ACQUISITION PARTY	0.20	187.00
04/28/23	DMB	REVIEW AND COMMENT ON LEASE SALE PRESS RELEASE	0.20	187.00
04/28/23	WAU	REVIEW SHORTEN TIME APPLICATION FOR LEASE SALE MOTION	0.20	190.00
04/28/23	WAU	EMAILS RE: TOTOWA RE LEASE BIDDER	0.20	190.00

ASSUMPTION/REJECTION OF LEASE AND CONTRACT**30.70 22,813.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/23	WAU	REVIEW EMAILS FROM LANDLORD REPRESENTATIVES	0.20	190.00
04/23/23	FRY	REVIEW COMMENTS FROM LANDLORD COUNSEL TO FIRST DAY RELIEF	0.30	211.50
04/24/23	FP	PREPARE FOR FILING NOTICE, AND MOTION RE: ASSUMPTION PROCEDURES (.2); EFILE SAME (.1)	0.30	106.50
04/24/23	BPC	REVIEW SELECT CASE LAW RE: CURE OF DEFAULTS UNDER SECTION 365 OF THE BANKRUPTCY CODE	2.40	1,104.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 DEBTOR
Client/Matter No. 65548-0001

Invoice Number 949905
June 6, 2023
Page 3

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/23	BPC	TELEPHONIC CONFERENCE WITH D. BASS RE: CURE OF DEFAULTS UNDER SECTION 365 OF THE BANKRUPTCY CODE	0.10	46.00
04/24/23	FP	PREPARE FOR FILING NOTICE, AND MOTION RE: LEASE (.2); EFILE SAME (.1)	0.30	106.50
04/24/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO D. BASS RE: CURE OF DEFAULTS UNDER SECTION 365 OF THE BANKRUPTCY CODE	0.10	46.00
04/24/23	DMB	ADDRESS ISSUES AND CONSIDERATION OF CASE LAW RE: CURE ISSUES	0.50	467.50
04/24/23	DMB	REVIEW LEASE ASSUMPTION/REJECTION PROCEDURES MOTION	0.40	374.00
04/24/23	WJP	REVIEW CONTRACTS REGARDING THE TRANSFER OF TITLE TO THE UNION NJ PARKING LOTS	0.50	350.00
04/24/23	WAU	REVIEW LEASE REJECTION/ASSUMPTION PROCEDURES MOTION	0.40	380.00
04/24/23	WAU	EMAILS FROM LANDLORDS RE: REJECTION TIMING AND RELATED ISSUES	0.20	190.00
04/24/23	FRY	REVIEW LEASE ASSUMPTION/REJECTION PROCEDURES (.4); CONFERENCE WITH W. USATINE RE SAME (.2)	0.60	423.00
04/24/23	DMB	CONSIDERATION OF ISSUES RE: SALE LEASEBACK AND EMAILS RE: SAME	0.30	280.50
04/24/23	DMB	EMAILS WITH LANDLORDS/CLIENT RE: REJECTION TIMING, ADMIN RENT	0.20	187.00
04/24/23	DMB	DISCUSSIONS/EMAILS WITH W. USATINE AND B. CHURBUCK RE: LEASE CURE ISSUES	0.40	374.00
04/24/23	DMB	REVIEW AND COMMENT ON LEASE REJECTION MOTION	0.30	280.50
04/24/23	BPC	PREPARE AND REVISE MEMO RE: CURE OF DEFAULTS UNDER SECTION 365 OF THE BANKRUPTCY CODE	1.90	874.00
04/24/23	FRY	REVIEW REJECTION MOTION FOR FILING	0.40	282.00
04/25/23	DMB	CALL WITH POTENTIAL LEASE BIDDER AND DEBTOR ADVISORY TEAM	0.50	467.50
04/25/23	WAU	REVIEW AND RESPOND TO MULTIPLE EMAILS REGARDING RE LEASE ISSUES AND STRATEGY	1.10	1,045.00
04/25/23	DMB	PREPARATION OF ASSIGNMENT OF LEASE FORM AND EMAILS WITH K&E RE: SAME	0.40	374.00
04/25/23	BPC	PREPARE MEMO RE: TREATMENT OF CURE COSTS UNDER SECTION 503 OF THE BANKRUPTCY CODE	0.60	276.00
04/25/23	WJP	REVIEW ESTOPPEL AND SNDA QUESTION FROM BBBY	0.30	210.00
04/25/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO D. BASS RE: TREATMENT OF CURE COSTS UNDER SECTION 503 OF THE BANKRUPTCY CODE	0.40	184.00
04/25/23	DMB	EMAILS WITH CLIENT AND A&G RE: TERMINATION OF MEMORANDUM OF LEASE	0.30	280.50

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04/25/23	WJP	CALLS WITH BBY (.5), LOCATE UNION PARKING PARCEL PSA AND REVIEW WITH RESPECT TO ENVIRONMENTAL CLEANUP OBLIGATION AND PARCEL DISPOSAL (.5)	1.00	700.00
04/25/23	MDS	REVIEW FIRST OMNIBUS REJECTION MOTION	0.40	480.00
04/25/23	DMB	CONSIDERATION OF ESTOPPEL AND SNDA ISSUES AND EMAILS WITH J. PARK AND W. USATINE RE: SAME	0.30	280.50
04/25/23	DMB	CONTINUE TO REVIEW ISSUES RE: CURE, EMAILS AND DISCUSSIONS RE: SAME WITH CO-COUNSEL	1.80	1,683.00
04/25/23	BPC	REVIEW SELECT CASE LAW RE: TREATMENT OF CURE COSTS UNDER SECTION 503 OF THE BANKRUPTCY CODE	3.70	1,702.00
04/26/23	WJP	DRAFT LANGUAGE FOR INCLUDING IN ESTOPPELS AND SNDA'S	0.50	350.00
04/26/23	WAU	EMAILS RE: RE LEASES/PAYMENT STATUS/REJECTION PROTOCOLS/ESTOPPELS	0.80	760.00
04/26/23	WAU	REVIEW AND RESPOND TO EMAILS RE: ESTOPPEL CERTS AND RELATED ISSUES	0.20	190.00
04/26/23	DMB	WORK ON LANGUAGE TO BE INSERTED TO ESTOPPELS/SNDA AND EMAILS WITH J. PARK AND W. USATINE RE: SAME	0.40	374.00
04/26/23	DMB	EMAILS WITH CLIENT RE: ESTOPPEL/SNDA ISSUES (.3); EMAIL TO KIRKLAND RE: SAME (.1)	0.40	374.00
04/26/23	DMB	CONTINUE TO ADDRESS ISSUES RE: CURE OBLIGATIONS, INCLUDING EMAIL TO/WITH CLIENT AND JLL RE: SAME	1.30	1,215.50
04/26/23	DMB	EMAILS WITH CLIENT RE: LEASE TERMINATION AGREEMENTS, LEASE ASSIGNMENTS, ETC.	0.30	280.50
04/26/23	DMB	CALL WITH LANDLORD FOR PARAMUS STORE RE: REJECTION, SUBLEASE WITH CHRISTMAS TREE SHOPS (.3); EMAILS WITH CS TEAM RE: SAME (.2); REVIEW LANDLORD EMAIL TO KIRKLAND RE: SAME (.1)	0.60	561.00
04/26/23	DMB	EMAILS WITH CLIENT RE: STORE/KEY RETURN PROCEDURES, ETC.	0.60	561.00
04/26/23	DMB	EMAILS FROM LANDLORDS/WITH CLIENT RE: LEASE REJECTION ISSUES	0.30	280.50
04/26/23	DMB	REVIEW AND CONSIDER PROPOSED SIDE LETTER AND EMAILS/ISSUES RE: SAME	0.30	280.50
04/26/23	WAU	REVIEW MULTIPLE EMAILS RE: LANDLORD ISSUES AND REJECTION PROTOCOLS	0.40	380.00
04/27/23	WAU	REVIEW EMAILS RE: ESTOPPELS AND RELATED RE LEASE ISSUES	0.30	285.00
04/27/23	DMB	ADDRESS ISSUES RE: ESTOPPELS AND SNDAS AND EMAILS WITH KIRKLAND AND CLIENT RE: SAME	0.20	187.00
04/27/23	DMB	EMAILS WITH COUNSEL FOR LANDLORD FOR PARAMUS LOCATION RE: REJECTION/SUBLEASE	0.20	187.00
04/27/23	WJP	EMAILS ADVISING BBY OF INCLUSIONS IN ESTOPPELS AND SNDA TO BE SIGNED PRE-REJECTION OR ASSUMPTION OF LEASE	0.30	210.00

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04/28/23	FRY	MULTIPLE EMAILS/CALLS RE LANDLORD ISSUES	1.30	916.50
04/28/23	DMB	EMAILS RE: OPTION EXERCISE/DEADLINE ISSUES	0.20	187.00
04/28/23	WAU	REVIEW MULTIPLE EMAILS RE: RE LEASES AND REJECTION STATUS	0.60	570.00
04/29/23	FRY	CONTINUED EMAILS FROM LANDLORDS (.4); EMAIL TO CO-COUNSEL RE SAME (.2)	0.60	423.00
04/29/23	WAU	REVIEW EMAILS RE: LEASE SURRENDER LOCATIONS	0.20	190.00
04/30/23	WAU	REVIEW EMAILS RE: RE LEASES AND SURRENDER DATES FOR REJECTED LOCATIONS	0.10	95.00

BUSINESS OPERATIONS **6.60** **5,931.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/23	FRY	CALL WITH C STREET RE COMMUNICATIONS PLAN RE FILING	1.40	987.00
04/24/23	FRY	EMAILS RE POST-PETITION CONTRACTS	0.20	141.00
04/24/23	DMB	ATTEND FIRST DAY HEARING - VIA ZOOM	3.10	2,898.50
04/25/23	MDS	TELEPHONE FROM ADVERSARY S. BROWN - STG LOGISTICS	0.20	240.00
04/25/23	WAU	REVIEW EMAILS FROM UTILITIES PROVIDER COUNSEL	0.30	285.00
04/25/23	MDS	REVIEW ACCESS LETTER - STORAGE INFORMATION	0.20	240.00
04/25/23	WAU	CALL WITH STG COUNSEL RE: PAYMENTS AND EMAILS RE: SAME	0.40	380.00
04/26/23	WAU	CALL FROM VENDOR'S COUNSEL AND EMAILS WITH GC RE: SAME	0.30	285.00
04/27/23	WAU	REVIEW AND RESPOND TO VENDOR EMAILS	0.20	190.00
04/28/23	WAU	REVIEW AND RESPOND TO MULTIPLE VENDOR EMAILS	0.20	190.00
04/28/23	WAU	REVIEW EMAIL FROM UTILITY PROVIDER	0.10	95.00

CASE ADMINISTRATION **77.30** **47,526.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/23	FP	PREPARE 74 PETITIONS (1); FILE 74 PETITIONS (3.2)	4.20	1,491.00
04/23/23	FP	REVIEW ORGANIZATION CHART AND DISCUSS FILING OPTIONS	0.20	71.00
04/23/23	FP	REVIEW BINDER INDEX, AND SEVERAL EMAILS AND CALLS WITH C. HUDNALL RE: BINDERS NEEDED FOR COURT AND ATTORNEYS	0.50	177.50
04/23/23	FP	CALL WITH F. YUDKIN AND S. SALLIE RE: STATUS OF FILINGS OF FIRST DAY PLEADINGS AND ADDITIONAL FILINGS EXPECTED	0.20	71.00
04/23/23	FP	DOWNLOAD LETTER FILED RE: HEARINGS SCHEDULED FOR 4/24/23 (.1); CIRCULATE SAME TO C. HUDNALL FOR BINDERS (.1); REVIEW UPDATED INDEX FOR BINDER AND ADDRESS ISSUES WITH C. HUDNALL (.3)	0.50	177.50
04/23/23	FP	ADDRESS ISSUES, INCLUDING ADDITIONAL CALLS AND EMAILS RE: FILING FEES AND BALANCE DUE	0.50	177.50

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04/23/23	SSS	COORDINATE REVISIONS TO EXPEDITED CONSIDERATION MOTION AND ORDER	1.20	426.00
04/23/23	SSS	DRAFT FIRST DAY MOTION BINDER INDEX	0.50	177.50
04/23/23	SSS	WORK ON FILING OF FIRST DAY PLEADINGS AND FIRST DAY ORDERS FOR FILING	10.30	3,656.50
04/23/23	SSS	WORK ON REVISION TO HEARING AGENDA NOTICE	0.70	248.50
04/23/23	FP	ADDRESS ISSUES WITH COURT RE: FILING FEES, INCLUDING NUMEROUS CALLS AND EMAILS THROUGHOUT THE DAY WITH COURT PERSONNEL AND ATTORNEYS	0.80	284.00
04/23/23	FP	PREPARE AND EFILE AGENDA FOR 4/24/23 HEARING	0.20	71.00
04/23/23	LSM	CONFERENCE CALL WITH F. YUDKIN, F. PISANO, P. RATKOWIAK REGARDING FIRST DAY HEARING PREPARATIONS	0.50	177.50
04/23/23	FP	CORRESPOND WITH CHAMBERS RE: EXPEDITED CONSIDERATION ORDER	0.20	71.00
04/23/23	FRY	REVIEW PETITIONS FOR FILING	1.10	775.50
04/23/23	PVR	EFILE THIRTY-SEVEN PETITIONS	3.20	1,152.00
04/23/23	FRY	EMAIL TO KROLL RE FIRST DAY SERVICE	0.10	70.50
04/23/23	FRY	DRAFT APPLICATION AND ORDER FOR EXPEDITED CONSIDERATION OF FIRST DAY HEARINGS	0.60	423.00
04/23/23	FRY	FINALIZE LETTER RE FIRST DAY HEARINGS	0.20	141.00
04/23/23	WAU	REVIEW FIRST DAY DECLARATION AND EXHIBITS; DIP MOTION; BIDDING PROCEDURES MOTION	1.10	1,045.00
04/23/23	WAU	REVIEW BALLARD SPAHR COMMENTS TO FIRST DAY MOTIONS	0.10	95.00
04/23/23	WAU	REVIEW EXPEDITED CONSIDERATION MOTION AND EMAILS RE: SAME	0.20	190.00
04/23/23	FRY	REVIEW FIRST DAY DECLARATION FOR FILING	0.50	352.50
04/23/23	FRY	TELEPHONE WITH UST RE FIRST DAY MOTIONS AND OPEN ISSUES	0.30	211.50
04/23/23	FRY	MULTIPLE EMAILS TO CHAMBERS RE COORDINATION OF FIRST DAY HEARINGS	0.30	211.50
04/23/23	MDS	FINAL REVIEW OF FIRST DAY PLEADINGS	1.60	1,920.00
04/23/23	DMB	COORDINATE FILING ISSUES, ETC. WITH CS TEAM, INCLUDING CALLS AND EMAILS RE: STATUS, ETC.	0.50	467.50
04/23/23	LSM	COMPILE, REVIEW, ORGANIZE AND SAVE 14 FIRST DAY PLEADINGS	2.50	887.50
04/23/23	LSM	COMPILE, ORGANIZE AND SAVE 74 BANKRUPTCY PETITIONS	3.90	1,384.50
04/23/23	FRY	EMAIL TO LANDLORD COUNSEL RE FIRST DAY HEARING	0.10	70.50
04/23/23	WAU	MULTIPLE CALLS WITH CS TEAM RE: FILING STATUS FOR PETITIONS AND MOTIONS	0.50	475.00
04/23/23	PVR	EMAIL EXCHANGE WITH F. PISANO AND S. SALLIE RE: FILING FIRST DAYS	0.30	108.00
04/23/23	WAU	REVIEW UST COMMENTS TO REVISED FIRST DAY ORDERS	0.10	95.00

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04/23/23	FRY	REVIEW FIRST DAY PLEADINGS FOR FILING (3.2); COORDINATE FILING OF SAME (1.3)	4.50	3,172.50
04/23/23	FRY	REVISE NOTICE OF AGENDA	0.40	282.00
04/23/23	PVR	TELEPHONE CALL WITH F. YUDKIN, F. PISANO, S. SALLIE AND L. MORTON RE: NEW FILING (0.2); REVIEW PETITIONS BEFORE FILING (2.0)	2.20	792.00
04/23/23	FRY	MULTIPLE CALLS/EMAILS WITH K&E RE FILING OF FIRST DAY MOTIONS	0.30	211.50
04/24/23	FP	CALLS AND EMAILS COORDINATING ZOOM ATTENDANCE FOR HEARING	0.20	71.00
04/24/23	FP	WORK ON FIRST DAY HEARING BINDERS FOR JUDGE AND ATTORNEYS (1); REVISE AND REPLACE DOCUMENTS IN BINDERS (.3); REVISE INDEX FOR BINDERS (.3); COORDINATE HAND DELIVERY OF BINDERS TO COURT FOR JUDGE (.2)	1.80	639.00
04/24/23	FP	DOWNLOAD AND FILESITE KROLL'S AFFIDAVIT OF SERVICE RE: FIRST DAY MOTIONS (.2); CIRCULATE SAME (.1)	0.30	106.50
04/24/23	FP	PROCESS AND COORDINATE PAYMENT OF FILING FEES FROM PETITIONS	0.20	71.00
04/24/23	SSS	DRAFT PROPOSED ORDER FOR RICHARD US HOWELL P.C. PRO HAC APPLICATION (.20); CM/ECF SUBMISSION FILESITE CONFORMED PDF RE: RICHARD US HOWELL P.C. PRO HAC (.40)	0.60	213.00
04/24/23	SSS	WORK ON REVISIONS TO BINDER INDEX (.30); COORDINATE FINALIZATION OF 1ST DAY MOTION BINDERS (.50)	0.80	284.00
04/24/23	SSS	REVIEW AND ANALYSIS OF ATTORNEY COMMUNICATIONS RE: (I) FIRST DAY MOTION REVISIONS (II) PRO HAC VICE APPLICATIONS	0.40	142.00
04/24/23	WAU	PRE-HEARING MEETINGS WITH COUNSEL	1.00	950.00
04/24/23	WAU	CALL WITH KE TEAMS RE: FIRST DAY HEARINGS	0.20	190.00
04/24/23	WAU	ATTEND FIRST DAY HEARINGS	3.10	2,945.00
04/24/23	FRY	EMAILS TO CO-COUNSEL RE MAINTENANCE OF SIGNATURES FOR PETITIONS	0.10	70.50
04/24/23	MDS	MEETING WITH KIRKLAND AND LENDER TEAM PRE-COURT HEARING	1.50	1,800.00
04/24/23	FRY	PRE-MEETING WITH CLIENT AND CO-COUNSEL FOR FIRST DAY HEARING	1.00	705.00
04/24/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN; W. USATINE RE: OPEN ISSUES	0.60	720.00
04/24/23	DMB	ADDRESS ISSUES RE: SUBMISSION OF REVISED INTERIM ORDERS FOR ENTRY TODAY, INCLUDING EMAILS RE: SAME	0.30	280.50
04/24/23	MDS	PREPARE FOR HEARING - FIRST DAYS	3.30	3,960.00
04/24/23	ADM	REVIEW FORM NOTICE OF CASE COMMENCEMENT	0.10	47.50
04/24/23	FRY	EMAILS WITH CO-COUNSEL RE LIST OF EQUITY SECURITY HOLDERS	0.10	70.50

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04/24/23	FRY	REVIEW REVISED ORDERS FOR SUBMISSION TO COURT (.2); SUBMIT ORDERS TO COURT FOR ENTRY FOLLOWING FIRST DAY HEARING (.2)	0.40	282.00
04/24/23	FRY	ATTEND FIRST DAY HEARINGS	3.10	2,185.50
04/24/23	MDS	ATTEND FIRST DAY HEARING	3.50	4,200.00
04/25/23	FP	REVIEW NOTICE RE: DEADLINE TO FILE SCHEDULES AND SOFAS (5/30/23) AND CALENDAR	0.10	35.50
04/25/23	FP	REVIEW COURT NOTICE WITH DATES AND DEADLINES AND CALENDAR	0.30	106.50
04/25/23	FP	REVIEW DRAFT NOTICE OF COMMENCEMENT (.1); RESPOND TO EMAILS/QUESTIONS RE: A/K/A AND DBA INFORMATION (.1)	0.20	71.00
04/25/23	ADM	CALL WITH F. YUDKIN REGARDING NOTICE OF COMMENCEMENT	0.10	47.50
04/25/23	ADM	REVIEW ALL PETITIONS AND UPDATE NOTICE OF COMMENCEMENT	0.70	332.50
04/25/23	WAU	REVIEW AND RESPOND TO MULTIPLE INBOUND EMAILS FROM VENDORS AND LANDLORDS	0.90	855.00
04/25/23	MDS	REVIEW COMENITY EMAIL REQUEST	0.40	480.00
04/25/23	ADM	REVIEW PREVIOUSLY FILED NOTICE OF COMMENCEMENT IN DNJ AND SEND FORM TO F. YUDKIN AND F. PISANO (0.2); PREPARE NOTICE OF COMMENCEMENT WITH LIST OF ALL ASSOCIATED DEBTORS (1.3)	1.50	712.50
04/26/23	FRY	REVIEW NOL NOTICE FOR PUBLICATION	0.20	141.00
04/26/23	MP	CONFERENCE WITH CO-COUNSEL AT K&E M. YOUNG RE: RESEARCH ON NJ LOCAL RULES	0.20	114.00
04/26/23	FRY	CONFER WITH R. GOLDEN AT K&E RE CREDITOR MATRIX	0.20	141.00
04/26/23	MP	RESEARCH RE: LOCAL RULES FILING REQUIREMENTS AND DEADLINES; CORRESPOND WITH COUNSEL FOR K&E RE: SAME	1.00	570.00
04/26/23	DMB	REVIEW AND CONSIDER DEADLINE TRACKER, RELATED ISSUES	0.40	374.00
04/26/23	FP	EMAILS AND DISCUSSIONS RE: MATRIX AND UPLOADING	0.20	71.00
04/27/23	FP	EMAILS WITH K&E (S. GOLDEN) RE: 4/24/23 TRANSCRIPT AND ADDITIONAL EMAIL EXCHANGES WITH J&J TRANSCRIBERS	0.20	71.00
04/27/23	FRY	CONFERENCE WITH CO-COUNSEL RE CREDITOR MATRIX	0.20	141.00
04/27/23	FP	CALLS WITH COURT AND TRANSCRIBERS REQUESTING TRANSCRIPT OF APRIL 24, 2023 FIRST DAY HEARINGS	0.20	71.00
04/27/23	ADM	UPDATE NOTICE OF COMMENCEMENT AND SEND TO F. YUDKIN FOR REVIEW (0.2); CONFER WITH F. YUDKIN REGARDING ADDITIONAL MOTIONS TO SHORTEN TIME (0.2)	0.40	190.00
04/27/23	DMB	ADDRESS ISSUES RE: APPLICATIONS FOR ORDERS SHORTENING TIME	0.40	374.00
04/28/23	FRY	EMAIL TO KROLL RE SERVICE ISSUES	0.10	70.50

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04/28/23	FRY	REVIEW AMENDED TOP CREDITOR LIST	0.20	141.00
04/28/23	FRY	REVIEW NOTICE OF COMMENCEMENT FOR FILING	0.20	141.00
04/28/23	FRY	CALL WITH R. GOLDEN RE AMENDED TOP CREDITOR LIST	0.20	141.00
04/28/23	FP	PREPARE AND EFILE AMENDED THIRTY LARGEST LIST (.2); DOWNLOAD FILED COPY (.1); PREPARE AND EMAIL TO F. STEELE/UST OFFICE (.1)	0.40	142.00
04/28/23	FP	PREPARE AND EFILE PROOF OF PUBLICATION IN NY TIMES (.2); DOWNLOAD AND FILESITE (.1)	0.30	106.50
04/28/23	FP	EMAILS WITH K&E RE: TRANSCRIPT	0.20	71.00
04/29/23	FP	REVIEW NOTICE OF 6/5/23 341 MEETING AND COURT NOTICES AND UPDATE CALENDAR	0.20	71.00

CLAIMS ADMINISTRATION AND OBJECTIONS **1.40** **1,180.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/23	DMB	COORDINATE VENDOR ISSUES WITH S. VAN AALTEN	0.20	187.00
04/23/23	SVA	CORRES W/ D. BASS RE VENDOR ISSUES	0.20	190.00
04/24/23	SVA	T/C W/ J. CARR RE RYDER CLAIM	0.40	380.00
04/28/23	DMB	REVIEW AND CONSIDER APPLICATION FOR ORDER SHORTENING TIME ON BAR DATE MOTION	0.20	187.00
04/28/23	FRY	CONFERENCE WITH R. FIEDLER AND W. USATINE RE BAR DATE	0.20	141.00
04/28/23	ADM	DRAFT APPLICATION TO SHORTEN TIME WITH RESPECT TO BAR DATE MOTION (.2)	0.20	95.00

EMPLOYEE BENEFITS/PENSIONS **43.20** **26,920.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/23	MDS	REVIEW WARN ANALYSIS/EMPLOYEE NOTICES	0.70	840.00
04/23/23	MUM	CORRESPOND WITH CLIENT REGARDING NYS ORIGINAL COPY OF WARN NOTICES	0.10	50.00
04/23/23	MUM	DRAFT AND REVISE WARN NOTICES FOR GOVERNMENT ENTITIES	3.80	1,900.00
04/23/23	MUM	CORRESPOND WITH KROLL REGARDING SERVICE OF GOVERNMENT ENTITY WARN NOTICES AND EMPLOYEE NOTICES	0.40	200.00
04/23/23	RWK	WORK ON GOVERNMENT WARN NOTICE (NY)	1.60	1,280.00
04/23/23	MUM	CONFERENCE AND CORRESPOND WITH R. KOCHMAN REGARDING GOVERNMENT ENTITY WARN NOTICES	0.20	100.00
04/24/23	MUM	SPEAK AND CORRESPOND WITH CO-COUNSEL REGARDING WARN NOTICE EDITS	0.90	450.00
04/24/23	WAU	REVIEW AND RESPOND TO MULTIPLE EMAILS RE: WARN NOTICE FORMS AND STATUS	0.80	760.00
04/24/23	RWK	REVIEW EMAIL AND NOTICE RE: WARN NOTIFICATION; CONFERENCE ATTORNEY/CO-COUNSEL MASTROIANNI	1.00	800.00

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04/24/23	WFK	RESEARCH RE: MINI-WARN NOTICES	0.50	400.00
04/24/23	MUM	DRAFT NJ NOTIFICATION FORM AND COVER LETTERS FOR EMPLOYEES AND GOVERNMENT ENTITIES	1.60	800.00
04/24/23	MUM	REVIEW AND REVISE COVER EMAIL TO EMPLOYEES RECEIVING NOTICES	0.40	200.00
04/24/23	MUM	SPEAK WITH KROLL REGARDING WARN NOTICE SERVICE	0.40	200.00
04/24/23	MUM	SEND EMAILS TO GOVERNMENT ENTITY RECIPIENTS FOR WARN NOTICES	0.70	350.00
04/24/23	WFK	EMAILS RE: MINI-WARN NOTICES	0.20	160.00
04/24/23	MUM	REVISE WARN NOTICES AND PACKAGES WITH UPDATED EXHIBIT	3.10	1,550.00
04/24/23	MUM	CORRESPOND WITH CLIENT AND KROLL REGARDING WARN NOTICES AND EXHIBITS AND TRANSLATION OF WARN NOTICES	2.10	1,050.00
04/25/23	MUM	DRAFT COVER EMAIL FOR EMPLOYEES RECEIVING WARN SUPPLEMENTAL CORRESPONDENCE	0.20	100.00
04/25/23	MUM	CORRESPOND AND SPEAK WITH CLIENT REGARDING VARIOUS WARN RELATED QUESTIONS	2.10	1,050.00
04/25/23	RWK	RESEARCH SEASONAL WORKS	0.30	240.00
04/25/23	WAU	REVIEW MULTIPLE EMAILS, WARN NOTICES AND RELATED ISSUES	0.30	285.00
04/25/23	MUM	SPEAK AND CORRESPOND WITH CLIENT REGARDING SUPPLEMENTAL NJ NOTIFICATION FORM AND SCHEDULE A	0.60	300.00
04/25/23	MUM	REVIEW MATERIALS NEEDED FOR NYSDOL WARN SUBMISSION AND CORRESPOND WITH CLIENT REGARDING SAME	0.50	250.00
04/25/23	MUM	CORRESPOND AND SPEAK WITH R. KOCHMAN REGARDING NJ NOTIFICATION FORM AND COMPLETE ONLINE WARN SUBMISSION PROCESS	0.70	350.00
04/25/23	RWK	REVIEW NOTIFICATION FORM (.3); PREPARATION ONLINE FORM (.1); RESEARCH SEASONAL WORKS (.1)	0.50	400.00
04/25/23	WFK	DRAFT EMAILS RE: WARN AND EMPLOYEE ISSUES	1.00	800.00
04/25/23	MUM	CORRESPOND WITH NJ GOVERNMENT ENTITIES TO SEND SUPPLEMENTAL NOTIFICATION FORMS	0.20	100.00
04/25/23	WFK	RESEARCH FOR WARN AND EMPLOYEE ISSUES	2.80	2,240.00
04/25/23	MUM	CORRESPOND AND SPEAK WITH KROLL REGARDING SERVICE OF SUPPLEMENTAL NJ NOTIFICATION FORMS TO EMPLOYEES AND GOVERNMENT ENTITIES	0.30	150.00
04/25/23	MUM	CORRESPOND WITH CO-COUNSEL REGARDING WARN RELATED QUESTIONS FROM CLIENT	0.30	150.00
04/25/23	MUM	CONDUCT RESEARCH TO ANSWER VARIOUS WARN RELATED QUESTIONS FROM CLIENT	0.90	450.00
04/25/23	MUM	FINALIZE SUPPLEMENTAL NOTICE PACKAGES FOR NJ NOTIFICATION FORM	0.70	350.00

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04/26/23	MUM	CORRESPOND WITH CLIENT REGARDING FOLLOW-UP WARN QUESTIONS FROM EMPLOYEES	0.10	50.00
04/26/23	WFK	EMAILS RE: ADDITIONAL WARN TERMINATION QUESTIONS	0.30	240.00
04/26/23	WFK	ADDITIONAL RESEARCH FOR WARN TERMINATION QUESTIONS	0.70	560.00
04/26/23	MUM	CORRESPOND WITH CLIENT REGARDING NYDOL FOLLOW-UP ON RAPID RESPONSE SERVICES	0.10	50.00
04/26/23	MUM	CORRESPOND WITH LA COUNTY OFFICIAL AND DRAFT NEW WARN NOTICE FOR ADDITIONAL LA COUNTY OFFICIAL	0.20	100.00
04/26/23	MUM	CORRESPOND AND SUMMARIZE RESEARCH WITH CO-COUNSEL REGARDING CONSEQUENCES UNDER NJ WARN FOR DELAYING TERMINATION DATE	1.20	600.00
04/26/23	MUM	CORRESPOND WITH CLIENT REGARDING NYS ONLINE WARN PORTAL INFORMATION AND CONDUCT RESEARCH REGARDING SAME	0.40	200.00
04/26/23	WFK	EMAILS RE: NJ WARN QUESTIONS	0.50	400.00
04/26/23	MUM	SPEAK AND CORRESPOND WITH CLIENT REGARDING CONSEQUENCES UNDER NJ WARN FOR DELAYING TERMINATION DATE	0.40	200.00
04/26/23	MUM	SPEAK WITH NYDOL OFFICIAL REGARDING RAPID RESPONSE SERVICES	0.20	100.00
04/26/23	MUM	CONDUCT RESEARCH REGARDING NJ WARN	0.40	200.00
04/26/23	RWK	REVIEW EMAILS RE: SEPARATION AGREEMENT	0.30	240.00
04/26/23	MUM	REVIEW CORRESPONDENCE FROM NVDOL FOR MORE WARN INFORMATION AND CORRESPOND WITH CLIENT REGARDING SAME	0.20	100.00
04/26/23	WFK	RESEARCH RE: NJ WARN QUESTIONS	1.30	1,040.00
04/26/23	MUM	CORRESPOND WITH CLIENT REGARDING MX AND PR STORES	0.10	50.00
04/26/23	RWK	RESEARCH NJ WARN SEVERANCE ISSUE (.7); EMAIL RE SAME (.2)	0.90	720.00
04/27/23	MUM	CORRESPOND WITH NJDOL TO CLARIFY TERMINATION DATE	0.10	50.00
04/27/23	MUM	REVISE NYS EXCEL SPREADSHEET FOR ONLINE WARN PORTAL	0.10	50.00
04/27/23	MUM	CORRESPOND WITH CLIENT REGARDING SEVERANCE	0.60	300.00
04/27/23	MUM	CORRESPOND AND SPEAK WITH CLIENT REGARDING REVISING FAQs	0.50	250.00
04/27/23	WFK	EMAILS RE: WARN QUESTIONS	0.30	240.00
04/27/23	RWK	RESEARCH AND CONFERENCE ATTORNEY/CO-COUNSEL RE: SEVERANCE ISSUES	0.50	400.00
04/27/23	RWK	RESEARCH AND EMAIL CLIENT RE: SEPARATION	1.00	800.00
04/27/23	MUM	CONDUCT RESEARCH REGARDING NJ WARN LEGISLATIVE INTENT	0.80	400.00
04/27/23	MUM	SPEAK AND CORRESPOND WITH R. KOCHMAN REGARDING SEVERANCE	0.60	300.00

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04/28/23	MUM	COMPLETE ONLINE NYS WARN PORTAL	0.90	450.00
04/28/23	RWK	EMAIL CLIENT SCOTT RE: WARN	0.30	240.00
04/28/23	WAU	REVIEW EMAILS RE: WARN ISSUES AND STATUS	0.30	285.00
FEE APPLICATION PREPARATION			1.00	530.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/23	FRY	EMAILS TO/FROM CO-COUNSEL RE INTERIM COMPENSATION MOTION	0.20	141.00
04/25/23	FRY	REVIEW AND COMMENT ON INTERIM COMPENSATION MOTION	0.30	211.50
04/25/23	SSS	REVISION OF ADMIN FEE MOTION (.10); CM/ECF SUBMISSION RE: ADMIN FEE MOTION (.40)	0.50	177.50

FEE EMPLOYMENT **9.90** **4,756.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/23	FP	DRAFT PHV ORDER FOR MC GUSHIN (.1); PREPARE APPLICATION, CERTIF. AND PROPOSED ORDER FOR FILING OF SAME (.2); EFILE SAME (.10)	0.40	142.00
04/24/23	FP	DRAFT PHV ORDERS FOR FILING WITH APPLICATIONS FOR: SUSSBERG, GEIER, HUNTER, FIEDLER, AND STERRETT	0.50	177.50
04/24/23	FP	PREPARE AND EFILE PHV APPLICATIONS, WITH CERTIFS. AND PROPOSED ORDERS FOR: SUSSBERG, GEIER, HUNTER, FIEDLER, AND STERRETT	0.50	177.50
04/24/23	FRY	REVIEW PRO HACS FOR FILING	0.30	211.50
04/24/23	ADM	REVIEW AND REVISE CS RETENTION APPLICATION	0.90	427.50
04/24/23	ADM	REVIEW SUPPLEMENTAL CONFLICT CHECK AND RESPONSES. UPDATE CONFLICT TRACKER (1.1); PREPARE EMAIL AND FOLLOW UP ON POTENTIAL CONFLICT PARTY (0.2)	1.30	617.50
04/25/23	ADM	UPDATE CONFLICT TRACKER AND REVIEW RESPONSES RECEIVED (0.2); REVIEW RETENTION APP AND SEND TO R. HOLLANDER FOR REVIEW (0.6)	0.80	380.00
04/26/23	ADM	REVIEW OUTSTANDING CONFLICTS AND EMAIL F. YUDKIN REGARDING INFORMATION ON INDIVIDUALS (0.2); REVIEW ISSUES RELATED TO POTENTIAL CONFLICT WITH OFFICER/DIRECTOR AND SEND CONFLICT CHECK EMAIL (0.2); CONDUCT COMPARISON OF NEW CONFLICT LIST TO ENSURE ALL PIIS WERE PREVIOUSLY RUN (0.3)	0.70	332.50
04/26/23	RWH	CORRESPONDENCE WITH CO-COUNSEL RE: RETENTION APPLICATION	0.10	55.00
04/27/23	FRY	MULTIPLE EMAILS WITH CO-COUNSEL RE ORDINARY COURSE PROFESSIONAL RETENTION	0.30	211.50
04/27/23	FRY	REVISE APPLICATION TO SHORTEN TIME RE ORDINARY COURSE PROFESSIONAL RETENTION	0.30	211.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/27/23	ADM	REVIEW COMMENTS TO RETENTION APPLICATION FROM R. HOLLANDER AND REVISE TO INCORPORATED UST'S COMMENTS TO PRIOR APPLICATIONS (1.2); CORRESPOND WITH F. YUDKIN RE: OFFICERS/DIRECTORS ON PII LIST (0.2)	1.40	665.00
04/27/23	ADM	PREPARE APPLICATION SHORTENING TIME FOR NOTICE OF OCP MOTION (1.1); CONFER WITH D. BREA RE: FORMATTING (0.2); REVIEW REVISED APPLICATION TO SHORTEN (0.1)	1.40	665.00
04/28/23	RWH	ADDRESS CONFLICT QUERY FROM CO-COUNSEL	0.10	55.00
04/28/23	ADM	REVIEW CONFLICTS AND FINALIZE CONFLICTS ANALYSIS	0.90	427.50
FINANCING			9.00	6,888.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/23/23	FP	PREPARE AND EFILE DECLARATION OF DAVID KURTZ ISO DIP FINANCING	0.20	71.00
04/23/23	FP	PREPARE AND EFILE DECLARATION OF HOLLY ETLIN ISO DIP FINANCING	0.20	71.00
04/23/23	DMB	REVIEW AND CONSIDER UST COMMENTS TO DIP ORDER, BID PROCEDURES/ORDER, RELATED EMAILS	0.30	280.50
04/23/23	FP	PREPARE AND EFILE CREDIT AGREEMENT (.2) AND BUDGET (.1)	0.30	106.50
04/23/23	FRY	REVIEW DIP DECLARATIONS FOR FILING	0.40	282.00
04/23/23	SVA	REVIEWED DRAFT DIP MOTION, ORDER AND DECS	0.70	665.00
04/23/23	FRY	REVIEW FINAL DIP DOCUMENTS FOR FILING	0.70	493.50
04/23/23	FP	PREPARE AND EFILE INTERIM ORDER, WITH EXHIBIT A RE: DIP FINANCING	0.20	71.00
04/23/23	DMB	REVIEW AND COMMENT ON DRAFT DIP MOTION, SUPPORTING DECLARATIONS AND REVISED DIP ORDER	2.80	2,618.00
04/23/23	FRY	REVIEW UST COMMENTS TO DIP FINANCING	0.30	211.50
04/24/23	FP	REVISE INTERIM ORDER WITH EXHIBITS AND REVISE NOTICE OF FILING	0.20	71.00
04/24/23	FP	FINALIZE AND REVISE NOTICE OF FILING OF REVISED INTERIM DIP/CASH COLLATERAL ORDER (.2); FILE WITH ORDER (.2); DOWNLOAD FILED COPIES (.1)	0.50	177.50
04/24/23	FP	DRAFT NOTICE RE: DIP INTERIM ORDER (.2); EMAIL SAME TO F. YUDKIN IN ORDER FOR REVIEW (.1); PREPARE INTERIM DIP ORDER AND EMAIL TO CHAMBERS (.2)	0.50	177.50
04/24/23	FRY	REVIEW REVISIONS TO DIP ORDER (.3); COORDINATE FILING OF NOTICE OF REVISED ORDER (.2)	0.50	352.50
04/24/23	WAU	REVIEW DIP ORDER AND CUSTOMER PROGRAM MOTION AND OUTLINE OPEN ISSUES	0.40	380.00
04/24/23	WAU	REVIEW REVISED DIP ORDER	0.40	380.00
04/24/23	MDS	CORRESPONDENCE TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: ROLL-UP; DEPOSITS	0.20	240.00
04/27/23	MDS	REVIEW S. ZUBER EMAIL ON SURETY ISSUES	0.20	240.00

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LITIGATION			47.40	33,249.50
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04/24/23	FP	RESEARCH FILING INFORMATION REQUESTED BY L. MANDUKE (.1); CIRCULATE SAME (.1)	0.20	71.00
04/24/23	WAU	REVIEW AND RESPOND TO EMAILS RE: INDEPENDENT BOARD OF DIRECTORS MEMBERS CALL	0.20	190.00
04/24/23	LYM	DRAFT NOTICE OF BANKRUPTCY TO TWO LAW DIVISION JUDGES AND ONE DEMAND LETTER	0.80	504.00
04/24/23	MDS	REVIEW KE WORKPLAN - INVESTIGATION	0.50	600.00
04/25/23	MDS	CONFERENCE WITH KE RE: INDEPENDENT INVESTIGATION	0.50	600.00
04/25/23	MDS	CALL WITH DIRECTORS	0.20	240.00
04/25/23	MDS	CALL WITH J. FOSTER - INVESTIGATION	0.50	600.00
04/25/23	RTJ	CONFERENCE WITH DIRECTOR RE: BBB INVESTIGATION	0.40	278.00
04/25/23	FRY	CALL RE EXTENSION OF AUTOMATIC STAY OVER NON-DEBTORS	0.20	141.00
04/25/23	RTJ	WORK ON BBB INVESTIGATION MATTERS	2.80	1,946.00
04/25/23	RTJ	CONFERENCE WITH W. USATINE RE: BBB INVESTIGATION	0.30	208.50
04/25/23	CDM	REVIEW DOCUMENTS RE: DIRECTORS AND OFFICERS LIABILITY	1.80	675.00
04/25/23	WAU	CONFERENCE CALL WITH CO-COUNSEL RE: INTERNAL INVESTIGATION	0.40	380.00
04/25/23	WFK	INITIAL MEETING RE: INVESTIGATION WITH COUNSEL	0.40	320.00
04/25/23	MDS	INTERNAL CALL WITH INVESTIGATION TEAM	0.30	360.00
04/25/23	WAU	WORK ON LITIGATION HOLD LETTER RE: INVESTIGATION AND CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: SAME	0.40	380.00
04/25/23	WFK	EMAILS RE: LITIGATION HOLD NOTICE	0.30	240.00
04/25/23	MT	REVIEW CLAIM INVESTIGATION MEMO AND CASE PLEADINGS	2.60	1,625.00
04/25/23	WAU	CONFERENCE CALL WITH INDEPENDENT DIRECTOR RE: INVESTIGATION	0.30	285.00
04/25/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: REMOVAL OF LITIGATION	0.40	480.00
04/25/23	WAU	CONFERENCE CALL WITH CS INVESTIGATION TEAM AND INDEPENDENT DIRECTOR	0.40	380.00
04/25/23	WAU	CONFERENCE CALL WITH KE TEAM RE: PENDING LITIGATION AND STRATEGY	0.30	285.00
04/25/23	WFK	REVIEW BACKGROUND MATERIALS FOR INVESTIGATION	0.90	720.00
04/25/23	WAU	REVIEW AND REVISE LITIGATION HOLD RE: INVESTIGATION AND EMAILS RE: SAME	0.40	380.00
04/25/23	DMB	REVIEW AND COMMENT ON ISSUES RE: POTENTIAL 105 INJUNCTION	0.40	374.00
04/25/23	RTJ	CONFERENCE WITH INTERNAL TEAM RE: BBB INVESTIGATION	0.40	278.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/25/23	MDS	REVIEW LITIGATION STRATEGY	0.60	720.00
04/25/23	WAU	EMAILS AND CALL WITH KE/CS TEAM RE: EXTENSION OF AUTOMATIC STAY AND LITIGATION ISSUES	0.40	380.00
04/25/23	WFK	INITIAL MEETING RE: INVESTIGATION WITH COUNSEL AND INDEPENDENT DIRECTOR	0.40	320.00
04/25/23	WAU	INTERNAL MEETING RE: INVESTIGATION	0.40	380.00
04/26/23	JMD	REVIEW FIRST DAY DECLARATION IN CONNECTION WITH INTERNAL INVESTIGATION	2.20	880.00
04/26/23	JMD	CALL W/ R. JARECK, M. TSUKERMAN, S. CARNES, & C. MCMULLAN RE: INTERNAL INVESTIGATION	0.10	40.00
04/26/23	JMD	REVIEW EMAIL FROM R. JARECK RE: INVESTIGATION (.2); LEGAL HOLD AND INTERNAL INVESTIGATION WORKSTREAM (1.3)	1.50	600.00
04/26/23	RTJ	CONFERENCE WITH INVESTIGATION GROUP RE: WORK PLAN	0.20	139.00
04/26/23	RTJ	WORK ON INVESTIGATION WORK PLAN (.6); REVIEW DOCUMENTS RE: SAME (1.2)	1.80	1,251.00
04/26/23	CDM	RESEARCH RE: COMPANY BACKGROUND AND CHAPTER 11 FILING	2.60	975.00
04/26/23	MT	PREPARE FOR (.2) AND PARTICIPATE IN CONFERENCE WITH CO-COUNSEL RE: CLAIM INVESTIGATION (.1)	0.30	187.50
04/26/23	MDS	WORK ON INVESTIGATION MATTERS	0.80	960.00
04/26/23	SYC	CALL WITH INTERNAL CS TEAM RE: INVESTIGATION	0.10	76.00
04/26/23	SYC	CORRES WITH R. JAREK RE UCC INTERNAL DOCUMENT REQUESTS (.3) AND DRAFT SAME (1.6)	1.90	1,444.00
04/26/23	SYC	REVIEW FIRST DAY DEC, LITIGATION HOLD NOTICE, INVESTIGATION WORK PLAN, AND DRAFT COMPLAINT IN FURTHERANCE OF INTERNAL INVESTIGATION	1.20	912.00
04/26/23	CDM	CONFER W/ R. JAREK, M. TSUKERMAN, S. CARNES RE: INVESTIGATION	0.10	37.50
04/26/23	MDS	REVIEW AND REVISE LITIGATION HOLD	0.60	720.00
04/26/23	CDM	RESEARCH RE: EXAMINER REPORTS	3.50	1,312.50
04/26/23	MT	REVIEW OF RESEARCH AND DOCUMENTS CIRCULATED BY CO-COUNSEL C. MCMULLAN	0.40	250.00
04/26/23	WAU	REVIEW REVISED LITIGATION HOLD FOR INVESTIGATIONS AND EMAILS WITH KE TEAM RE: SAME	0.40	380.00
04/26/23	RTJ	REVIEW CORRESPONDENCE RE: LITIGATION HOLD AND INVESTIGATION PLAN	0.40	278.00
04/26/23	JMD	CALL W/ C. MCMULLAN RE: INTERNAL INVESTIGATION ISSUES	0.20	80.00
04/26/23	CDM	CONFER W/ J. DOUGHERTY RE: INVESTIGATION ISSUES	0.20	75.00
04/26/23	RTJ	REVIEW /REVISE LITIGATION HOLD	0.40	278.00
04/27/23	WAU	REVIEW EMAILS RE: DISTRIBUTION OF INVESTIGATION LITIGATION HOLD NOTICE	0.20	190.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/27/23	MDS	REVIEW AND REVISE INVESTIGATION MEMORANDUM TO DISINTERESTED DIRECTORS	0.80	960.00
04/27/23	MDS	REVIEW AMENDED COMPLAINT - COHEN V. COHEN	0.50	600.00
04/27/23	WFK	REVIEW AND REVISE WORK STREAM MEMOS	0.40	320.00
04/27/23	RTJ	WORK ON INVESTIGATION WORK PLAN (.8); REVIEW BBB DOCUMENTS (1.0)	1.80	1,251.00
04/27/23	SYC	REVISIONS TO INTERNAL DOCUMENT REQUESTS AND EMAIL TO R. JAREK RE: SAME	0.90	684.00
04/27/23	FP	REVIEW ADVERSARY COMPLAINTS (AND AMENDED COMPLAINTS) FILED	0.20	71.00
04/27/23	FRY	REVIEW FILED COMPLAINT	0.30	211.50
04/27/23	CDM	RESEARCH RE: BREACH OF FIDUCIARY CAUSES OF ACTION	1.80	675.00
04/27/23	WAU	WORK ON INVESTIGATION WORK PLAN	0.40	380.00
04/28/23	RWH	REVIEW/ANALYZE DRAFT OF INVESTIGATION MEMO	0.40	220.00
04/28/23	FP	DOWNLOAD AND CIRCULATE ADVERSARY COMPLAINT FILED BY JUDITH COHEN AGAINST RYAN COHEN AND RC VENTURES	0.20	71.00
04/28/23	MDS	REVIEW INTERNAL WORK PLAN/INVESTIGATION	0.50	600.00
04/28/23	MDS	REVIEW INVESTIGATION ANALYSIS	0.50	600.00
04/29/23	WFK	REVIEW BACKGROUND MATERIALS FOR INVESTIGATION	1.50	1,200.00

MEETING OF CREDITORS**0.60 283.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/24/23	FP	EMAILS EXCHANGED RE: PREPARATION OF NOTICE OF COMMENCEMENT/341 MEETING NOTICE	0.10	35.50
04/24/23	FRY	CONFERENCE WITH UST RE 341	0.20	141.00
04/28/23	FP	PREPARE AND EFILE 341 NOTICE FIRST MEETING OF CREDITORS (.2); DOWNLOAD FILED COPY AND FILESITE (.1)	0.30	106.50

PLAN OF REORGANIZATION**0.30 285.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/28/23	WAU	CALL WITH R. FIEDLER/F. YUDKIN RE: PLAN/BAR DATE TIMELINE AND RELATED ISSUES FOR PLAN	0.30	285.00

REAL ESTATE**0.30 280.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/25/23	DMB	REVIEW/CONSIDER ISSUES RE: ENVIRONMENTAL CLEANUP, RELATED EMAILS	0.30	280.50

RELIEF FROM STAY**0.20 187.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/27/23	DMB	REVIEW COMPLAINT AGAINST BRIDGEWATER BABY (.1), EMAILS RE: AUTOMATIC STAY (.1)	0.20	187.00

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TRAVEL TIME **5.10** **2,389.50**

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04/24/23	MDS	TRAVEL TO COURT FOR FIRST DAY HEARING	1.50	900.00
04/24/23	FRY	TRAVEL TO/FROM FIRST DAY HEARINGS	1.80	634.50
04/24/23	WAW	TRAVEL TO AND FROM BANKRUPTCY COURT FOR FIRST DAY HEARINGS	1.80	855.00

TOTAL HOURS 248.20

PROFESSIONAL SERVICES: \$165,706.50

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TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Andreas D. Milliaressis	Associate	11.20	475.00	5,320.00
Bryant P. Churbuck	Associate	9.20	460.00	4,232.00
Conor D. McMullan	Associate	10.00	375.00	3,750.00
David M. Bass	Member	25.40	935.00	23,749.00
Felice R. Yudkin	Member	25.40	705.00	17,907.00
Felice R. Yudkin	Member	1.80	352.50	634.50
Frances Pisano	Paralegal	18.70	355.00	6,638.50
Jack M. Dougherty	Associate	4.00	400.00	1,600.00
Lauren M. Manduke	Member	0.80	630.00	504.00
Marissa A. Mastroianni	Member	27.10	500.00	13,550.00
Mark Tsukerman	Member	3.30	625.00	2,062.50
Matteo Percontino	Associate	1.20	570.00	684.00
Michael D. Sirota	Member	1.50	600.00	900.00
Michael D. Sirota	Member	20.40	1,200.00	24,480.00
Morton, Larry	Paralegal	6.90	355.00	2,449.50
Pauline Z. Ratkowiak	Paralegal	5.70	360.00	2,052.00
Randi W. Kochman	Member	6.40	800.00	5,120.00
Rebecca W. Hollander	Member	0.60	550.00	330.00
Ryan T. Jareck	Member	8.50	695.00	5,907.50
Sarah A. Carnes	Member	4.10	760.00	3,116.00
Seth Van Aalten	Member	1.70	950.00	1,615.00
Suhailah S. Sallie	Paralegal	15.00	355.00	5,325.00
W. John Park	Member	3.90	700.00	2,730.00
Warren A. Usatine	Member	1.80	475.00	855.00
Warren A. Usatine	Member	22.10	950.00	20,995.00
Wendy F. Klein	Member	11.50	800.00	9,200.00
Total		248.20		\$165,706.50

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
04/18/23	ONLINE RESEARCH	1.00	50.35
04/19/23	ONLINE RESEARCH	1.00	83.10
04/20/23	ONLINE RESEARCH	1.00	45.31
04/21/23	COURIERS	1.00	68.42
04/21/23	COURIERS	1.00	23.81
04/21/23	COURIERS	1.00	47.42
04/21/23	COURIERS	1.00	23.81

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
04/21/23	COURIERS	1.00	23.81
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	49.00	9.80
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	13.00	2.60
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	68.00	13.60
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	33.00	6.60
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	37.00	7.40
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	54.00	10.80
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	47.00	9.40
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	17.00	3.40
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	17.00	3.40
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	34.00	6.80
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	12.00	2.40
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	113.00	22.60
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	30.00	6.00
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	25.00	5.00
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	42.00	8.40
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	33.00	6.60
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	55.00	11.00
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	108.00	21.60
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	81.00	16.20
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
04/22/23	PHOTOCOPY /PRINTING/ SCANNING	35.00	7.00
04/23/23	ONLINE RESEARCH	21.00	2.10
04/23/23	ONLINE RESEARCH	4.00	0.40
04/23/23	ONLINE RESEARCH	1.00	16.70
04/23/23	ONLINE RESEARCH	2.00	0.20
04/23/23	PHOTOCOPY /PRINTING/ SCANNING	16.00	3.20
04/23/23	ONLINE RESEARCH	3.00	0.30
04/23/23	ONLINE RESEARCH	30.00	3.00
04/23/23	ONLINE RESEARCH	3.00	0.30
04/23/23	ONLINE RESEARCH	12.00	1.20
04/23/23	PHOTOCOPY /PRINTING/ SCANNING	41.00	8.20
04/23/23	ONLINE RESEARCH	3.00	0.30
04/23/23	ONLINE RESEARCH	30.00	3.00
04/23/23	ONLINE RESEARCH	3.00	0.30
04/23/23	ONLINE RESEARCH	3.00	0.30

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
04/23/23	ONLINE RESEARCH	3.00	0.30
04/23/23	ONLINE RESEARCH	3.00	0.30
04/23/23	ONLINE RESEARCH	10.00	1.00
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	220.00	44.00
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	360.00	72.00
04/24/23	COURIERS	1.00	31.03
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	168.00	33.60
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	172.00	34.40
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	60.00	12.00
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	56.00	11.20
04/24/23	ONLINE RESEARCH	7.00	0.70
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	120.00	24.00
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	76.00	15.20
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	448.00	89.60
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	480.00	96.00
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	24.00	4.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	328.00	65.60
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	716.00	143.20
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
04/24/23	ONLINE RESEARCH	7.00	0.70
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	128.00	25.60
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
04/24/23	ONLINE RESEARCH	7.00	0.70
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	520.00	104.00
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	284.00	56.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	12.00	2.40
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	44.00	8.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	136.00	27.20
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	324.00	64.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	280.00	56.00
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	184.00	36.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	100.00	20.00
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	628.00	125.60
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	140.00	28.00
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	48.00	9.60

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	24.00	4.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	148.00	29.60
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	16.00	3.20
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	44.00	8.80
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	48.00	9.60
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	52.00	10.40
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	28.00	5.60
04/24/23	PHOTOCOPY /PRINTING/ SCANNING	40.00	8.00
04/25/23	PHOTOCOPY /PRINTING/ SCANNING	81.00	16.20
04/25/23	ONLINE RESEARCH	1.00	0.10
04/25/23	PHOTOCOPY /PRINTING/ SCANNING	12.00	2.40
04/25/23	TRAVEL - CAR SERVICE	1.00	1,176.66
04/25/23	ONLINE RESEARCH	6.00	0.60
04/25/23	ONLINE RESEARCH	25.00	2.50
04/25/23	PHOTOCOPY /PRINTING/ SCANNING	10.00	2.00
04/25/23	PHOTOCOPY /PRINTING/ SCANNING	15.00	3.00
04/25/23	PHOTOCOPY /PRINTING/ SCANNING	10.00	2.00
04/25/23	ONLINE RESEARCH	24.00	2.40
04/25/23	ONLINE RESEARCH	14.00	1.40
04/25/23	PHOTOCOPY /PRINTING/ SCANNING	93.00	18.60
04/26/23	PHOTOCOPY /PRINTING/ SCANNING	10.00	2.00
04/26/23	PHOTOCOPY /PRINTING/ SCANNING	81.00	16.20
04/26/23	PHOTOCOPY /PRINTING/ SCANNING	12.00	2.40
04/27/23	PHOTOCOPY /PRINTING/ SCANNING	23.00	4.60
04/27/23	PHOTOCOPY /PRINTING/ SCANNING	13.00	2.60
04/27/23	ONLINE RESEARCH	1.00	0.10
Total			\$3,173.82

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
PHOTOCOPYING / PRINTING / SCANNING	1,561.20
COURT FEES	22.20
DELIVERY SERVICES / FEDERAL EXPRESS	218.30
ONLINE RESEARCH	195.46
TRAVEL - CAR SERVICE	1,176.66
TOTAL COSTS	\$3,173.82

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TOTAL SERVICES AND COSTS:

\$ 168,880.32